

For Reference Only

June 25, 2024

### Issuance of US Dollar Based Senior Unsecured Notes by Aviation Capital Group

Tokyo Century Corporation is pleased to announce that on June 24, 2024 Pacific Time, Aviation Capital Group LLC (“ACG”), a U.S.-based commercial aircraft lessor and our wholly owned subsidiary, has closed its sale of its senior unsecured notes under Rule 144A and Regulation S of the Securities Act with an aggregate principal amount of US\$ 600 million.

1. Principal Amount	US\$ 600 million
2. Format	144A and Regulation S senior unsecured notes
3. Coupon Rate	5.375% per annum
4. Maturity	July 2029
5. Ratings	Moody's : Baa2 S&P : BBB-

Note: ACG Press Release

<https://www.aviationcapitalgroup.com/press/2024/06/24/aviation-capital-group-announces-closing-of-600-million-senior-unsecured-notes-2/>

This announcement has been prepared for the sole purpose of publicly announcing ACG's issuance of securities, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. This announcement does not constitute or form a part of any offer of securities for sale in the United States or elsewhere. The securities referred to above have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. No public offering of the securities will be made in the United States.

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