

For Reference Only

April 4, 2023

Issuance of a US Dollar based Senior Unsecured Note by Aviation Capital Group

Tokyo Century Corporation is pleased to announce that on April 3, 2023 Pacific Time, Aviation Capital Group LLC (“ACG”), a U.S.-based commercial aircraft lessor and our wholly owned subsidiary, has closed its sale of its senior unsecured notes under Rule 144A and Regulation S of the Securities Act with an aggregate principal amount of US\$ 600 million.

1. Principal Amount	US\$ 600 million
2. Format	144A and Regulation S Senior unsecured notes
3. Coupon Rate	6.25% per annum
4. Maturity	April 2028
5. Ratings	Kroll : A- Moody's : Baa2 S&P : BBB-

Note: ACG Press Release

<https://www.aviationcapitalgroup.com/press/2023/04/03/aviation-capital-group-announces-closing-of-600-million-senior-unsecured-notes/>

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