

For Reference Only

December 7, 2018

Acquisition of Shares in TISCO Financial Group in Thailand

Tokyo Century Corporation (“Tokyo Century”) is pleased to announce that it has acquired 4.93%, or approximately 39,483 thousand of issued common shares in TISCO Financial Group Pcl. (“TISCO”), a leading financial group listed on the Stock Exchange of Thailand.

TISCO is a holding company engaged in commercial banking and securities businesses with TISCO Bank, Thailand’s leading commercial bank, at its core. TISCO has been Tokyo Century’s essential partner in Thailand since Tokyo Century started a joint venture, TISCO Tokyo Leasing Co., Ltd. (“TTL”), along with TISCO in 2008. Tokyo Century has been expanding the scope of the partnership with TISCO that includes the joint vendor finance business for construction machinery, which started in 2015.

At Tokyo Century, International Business has been actively promoting strategic alliances by partnering with local leading companies and financial institutions overseas. TTL has dramatically expanded its businesses by leveraging Tokyo Century’s know-how on finance and services as well as its high recognition among Japanese companies in Thailand combining with TISCO’s customer base and credit analysis capability.

Currently, Tokyo Century has been engaged in a broad range of operations jointly with TISCO, including equipment leasing, automobile leasing, vendor finance, factoring, service businesses, and others. Following the acquisition of the shares, Tokyo Century will further strengthen the partnership with TISCO to accelerate business expansion in Thailand while striving to expand existing businesses and develop new businesses.

<Overview of TISCO>

Company name	: TISCO Financial Group Pcl.
Head office	: Bangkok, Thailand
Company representative	: Suthas Ruangmanamongkol, Group Chief Executive
Establishment	: 2008
Business	: Holding company of financial group
Paid-in capital	: THB8,007 million

<Overview of TTL>

Company name : TISCO Tokyo Leasing Co., Ltd.
Head office : Bangkok, Thailand
Company representative : Satoshi Yoshitake, Managing Director
Establishment : 1993
Business : General Leasing
Paid-in capital : THB60 million
Shareholders : Tokyo Century Corporation 49%
TISCO Financial Group Pcl. 49%
Sompo Brokers (Thailand) Co., Ltd. 2%

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