

For Reference Only

October 11, 2017

Announcement on the Issuance of the 19th, 20th and 21st Series of Unsecured Bonds (with Inter-Bond Pari Passu Clause)

Tokyo Century Corporation has announced its decision to issue unsecured bonds (total amount: 30 billion yen) under the following terms and conditions:

		The nineteenth	The twentieth	The twenty-first
1.	Total amount of issue	¥10,000 million	¥10,000 million	¥10,000 million
2.	Denomination per bond	¥100 million		
3.	Coupon rate	0.080% per annum	0.190% per annum	0.290% per annum
4.	Issue price	¥100 per ¥100 of face value		
5.	Redemption price	¥100 per ¥100 of face value		
6.	Maturity date	October 16, 2020 Bond will be redeemed in full upon maturity	October 18, 2022 Bond will be redeemed in full upon maturity	October 18, 2024 Bond will be redeemed in full upon maturity
7.	Coupon payment dates	April 18 and October 18 of each year		
8.	Offering period	October 11, 2017		
9.	Closing date	October 18, 2017		
10.	Method of offering	Public offering		
11.	Collateral	This bond is without any collateral or guarantee and there are no assets reserved for this debenture.		
12.	Application of Act on Book-Entry Transfer of Company Bonds, Shares, etc.	The bonds in whole are subject to the application of provisions of the Act on Book-Entry Transfer of Company Bonds, Shares, etc. (the "Act") as stipulated by Article 66, Item 2 of the Act, and bond certificates shall not be issued for the bonds except in cases stipulated by Article 67, Paragraph 2 of the Act.		
13.	Underwriters	Mizuho Securities Co., Ltd. Nomura Securities Co., Ltd.	Mizuho Securities Co., Ltd. Nomura Securities Co., Ltd. BNP Paribas Securities (Japan) Limited	
14.	Contact for purchase	Head office and domestic branches of underwriters		
15.	Fiscal agent	Mizuho Bank, Ltd.		
16.	Issuing and paying agent	Mizuho Bank, Ltd.		
17.	Book-entry transfer institution	Japan Securities Depository Center, Inc.		
18.	Rating	A+ (Japan Credit Rating Agency, Ltd.) A (Rating and Investment Information, Inc.)		

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